OMNITRACS TAX MANAGER 1.6 RELEASE NOTES

Overview

Omnitracs Tax Manager 1.6 has several new features that make it easier for you to report your IFTA tax filings.

- You can now specify if reports use metric or imperial measurements.
- There is a new Trip Details report you can use to assist with reconciliation and comply with requirements for audits.
- There were several enhancements made to the user interface that make it easier to use Tax Manager.

New Features and Enhancements

Selecting the Measurement Units for Reports

On the Reports page, click either Imperial System or Metric System. The option you choose will be used on all reports that you run until it is changed.

🔆 Omnitracs Tax Manaç	ger FUEL	DISTANCE REPORTS TAX FILINGS	VEHICLES ADMINISTRATION A	PP ADMIN LEGAL LOG OUT ?
Standard Reports			Impe	rial System Metric System
Distance by Jurisdiction Report	Fuel by Jurisdiction Report	Fleet Report	Fuel Efficiency Report	
Jurisdiction Crossing Report	Reconciliation Report	Fuel Purchase Report	Trip Details Report	

Generating the Trip Details Report

Omnitracs Tax Manager has a new Trip Details report that shows every recorded position of a vehicle, so that in the event of an audit you can provide a bread crumb trail to display where the vehicle traveled through during a selected period of time.

The report includes the vehicle ID, the date and time when the Telematics device logged the position of the vehicle, the latitude, longitude, and a description of the vehicle's position, the jurisdiction the vehicle was in at the time and the odometer reading.

- 1. On the menu click Reports. The Reports page opens.
- 2. Click Trip Details Report. The Trip Details Preview opens.
- 3. Click the Settings icon to open the Filters. Choose the Start Date, End Date, and Vehicle ID for the report.

Trip Details					
Filters	×				
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End Date					
03/13/2021		l			
Vehicle ID		ł			
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 Click [Generate]. The report is generated and displayed on the screen. Note: If the date range you select has a very large number of records, you may receive the following error: Http failure response for <u>https://one-api.omnitracsone.com/report-service/v1/trip-detailsreports:search</u>:429 OK

If you receive this error, reduce the date range and generate the report.

5. To export the report to a .csv, click [Export CSV]. To export the report to a pdf, click [Export PDF].

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Updates to the User Interface

Several changes were made to the user interface to make Tax Manager easier to use.

• Horizontal and vertical scroll bars were added to the screen so you can easily navigate through the items. When you scroll down a list of items, the header remains visible to help keep track of what the data represents as you scroll.

🛱 Omnitracs Tax	x Manager	BUSINESS ACCOUNTS	DISTANCE REPORTS		MINISTRATION APP ADMIN		Ø
Fuel Imports							
랴 Fuel Purch	nases					Add Fuel Recei	pt
Jurisdiction	Vehicle ID	Volume	Total Price	Date	Time	City	
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Oregon	Ferrari	23.20	\$15.42	07/22/2020	09:00:00 AM		
Colorado	Blue Truck	50.00	\$200.00	07/05/2020	09:00:00 AM		ł.
Florida	Blue Truck	75.00		07/05/2020	09:00:00 AM		L
Colorado	Blue Truck	200.56	\$637.00	10/27/2020	09:00:00 AM		v
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• As you resize the window, the grids and menus adjust accordingly. When the window becomes small enough that the menu no longer fits across the screen, the menu options condense under a hamburger menu so that they are still accessible.

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Omnitracs Tax Manager	
BUSINESS ACCOUNTS	
FUEL	
DISTANCE	
REPORTS	
ADMINISTRATION	
APP ADMIN	
0	
Fuel	
Imports	
략 Fuel Purchases	
Add Fu	el Receipt
https://taxmanager.dev.omnitracsone.com/distance	

Software Corrections

Item Number	Release Notes	Component
TM-3161	Tax Manager has been updated with the first quarter tax rates	Tax Filing
	and surcharges.	
TM-3076	We have corrected a rare issue that could duplicate	Tax Filing
	information when completing NY HUT tax filing reports.	
TM-3036	We have corrected an issue on Montana IFTA Tax filing that	Tax Filing
	caused the Distance and Fuel traveled in "Other jurisdictions"	
	not to be displayed on the official filing.	
TM-3025	We have corrected an issue that was causing the fuel	Tax Filing
	surcharges to display incorrectly in the tax filings.	
TM-3018	There was a rarely occurring situation that could cause fuel	Tax Filing
	receipts to be assigned to the incorrect jurisdiction. This has	
	been corrected.	
TM-3034	There was an issue that was limiting the number of fuel	Fuel
	imports displayed in the list. This has been corrected.	
TM-3024	The Jurisdiction Crossing Report was using the incorrect	Reports
	abbreviations for some states/provinces. This has been	
	corrected.	
TM-2982	The Jurisdiction Crossing Report was using the incorrect	Reports
	abbreviations for some states/provinces. This has been	
	corrected.	
TM-2578	There was an issue that could cause fuel receipts to appear	Fuel Receipts
	twice in the Fuel Purchases screen. This has been corrected.	