

SMARTDRIVE PROTECT FLEET MANAGER USER GUIDE

What is SmartDrive Protect?

SmartDrive Protect is a powerful video telematics fleet tool. It protects the driver and fleet, provides in-cab coaching, identifies risky driving, and promotes driver engagement. This user guide will help users better understand features and functionality of the web site.

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System Requirements

The **Fleet Portal** is supported on the following:

Operating Systems

Windows OS, Macintosh OS, and Linux-based OS

Devices

Desktops, laptops, tablets, and most Android phones with a six inch or larger display.

It can be viewed using the following web browsers:

Browser	Minimum Version
Google Chrome	Two most recent versions
Microsoft Edge	Two most recent major versions
Apple Safari	Two most recent major versions
Mozilla Firefox	Latest and extended support release (ESR)

Note:

- Not supported on Internet Explorer.
- Due to screen limitations using the Live View feature, we do NOT recommend using Apple's iPhone Safari for this feature.

Login: <https://protect.smartdrive.net/login>

The **SmartDrive Protect Companion** app is available in the Apple or Google Play store to install on your iOS or Android phone or tablet.

- Search for **SmartDrive Protect Companion**
- The App is only supported in portrait mode.
- The App requires Bluetooth services to connect to the device.

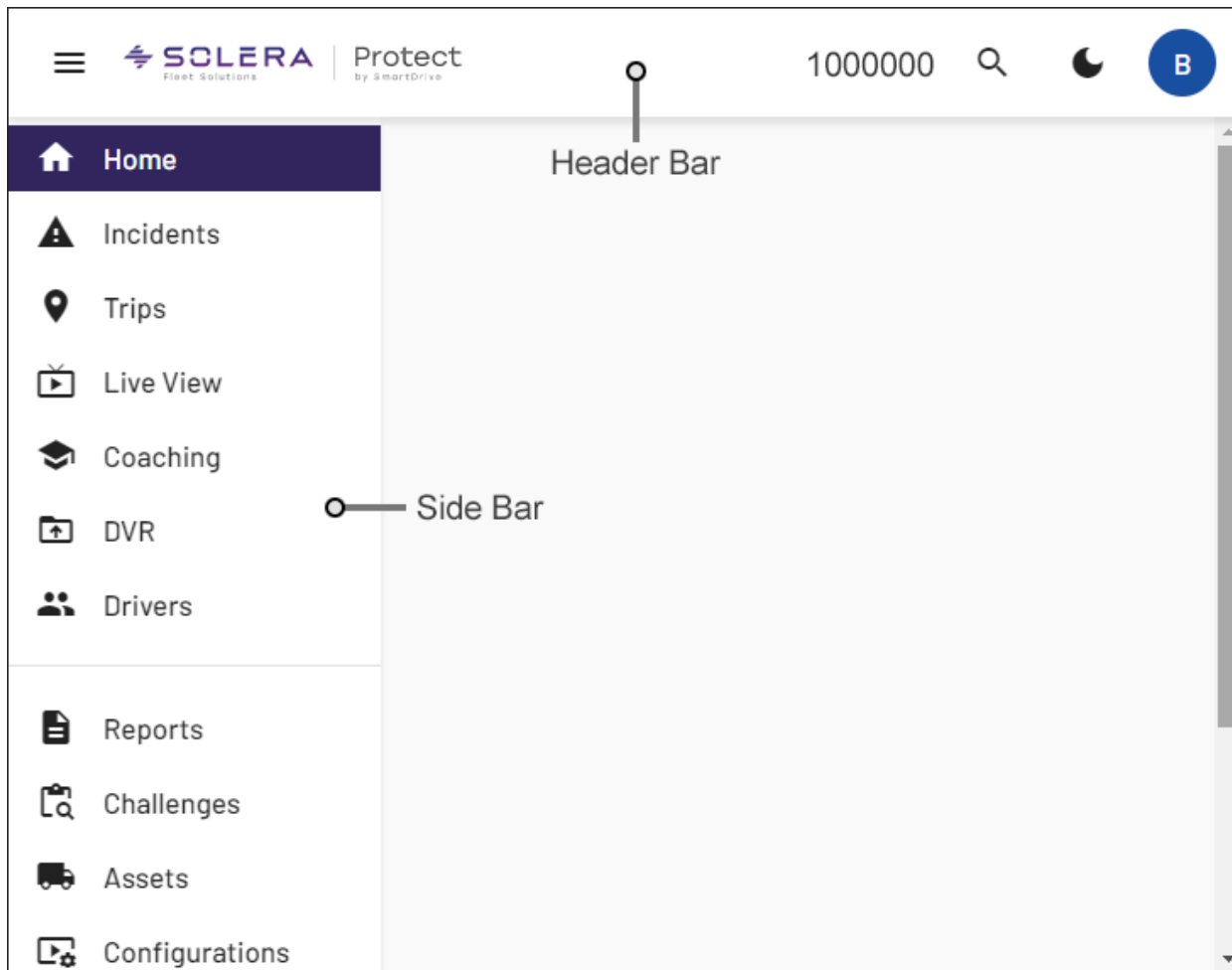
Contact Us

If you need assistance, we are here to help! Please contact us via phone at **(800) 541-7490**, (Option 2 then Option 6), email at protectsupport@solera.com, or web at <https://www.omnitracs.com/contact-us>.



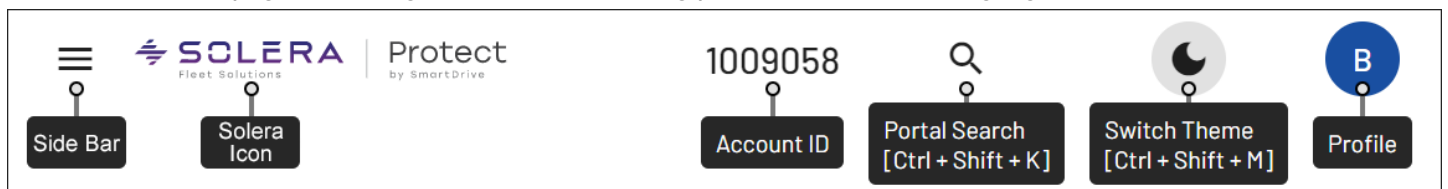
All Pages

All pages have a Header Bar and a Side Bar.



Header Bar












The Header Bar is available on every page and provides key features such as displaying the side bar menu, the ability to return to the home page, searching for drivers, and setting preferences such as language and date format.



- Use the **Hamburger icon to access the side bar** which provides options to navigate within the portal.
- Use the **Solera icon** to return to the Home page.
- View your **Account ID**.
- Search portal using the **Portal Search** feature to quickly navigate to content such as coaching, drivers, or DVR.
- Use the **Switch Theme** icon to switch between the normal (white background) and dark mode.
- Use the **Profile** icon to
 - Switch between accounts (if you have more than one)
 - Establish your preferred language, time zone, metric unit, and date format from the Settings option.
 - View Keyboard Shortcuts
 - View Feature Announcements
 - Logout

Side Bar

The Side Bar provides navigation to all sections of the Fleet Portal.

 Home	Home Select the Home tab to return to the Home page.
 Incidents	Incidents Select the Incidents tab to view incidents.
 Trips	
 Live View	Trips Select Trips to display a list of Trips and Active Drivers.
 Coaching	
 DVR	Live View Select of Live View to displays a map showing the location of Assets.
 Drivers	
	Coaching Select Coaching to view the coaching panel to view your coaching status.
 Reports	DVR Select DVR to display a list of video requests. Filter the results using the DVR, Panic, or E-DVR options.
 Challenges	
 Assets	Drivers Select Drivers to search for driver information. Filter by Driver ID or Date Range.
 Configurations	
	Reports Select Reports to view and download the Fleet Safety report.
	Challenges Select Challenges to view incidents that have been disputed by the driver as being either not accurate, or not a fair representation of the driver's actions, through the driver's mobile companion app.
	Assets Slick on Assets to view a list of assets and devices assigned to the fleet. Provides the ability to rename/reassign the Asset ID for a device and assign a default Driver ID to an asset.
	Configurations Select Configurations to view parameters that relate to each type of incident, such as incident thresholds and video configurations that need to be configured separately for each Duty Type - Heavy/Medium/Light.

Home Page

The Home page displays a summary of the number of trips, distance travelled, duration, and change in the number of incidents. The **Recommended Incidents** section displays the most severe events across all vehicles within the fleet.


The **Top Drivers** section lists the top drivers within the fleet.

- Drivers who have driven at least 100 miles AND have less than 10 events per 100 miles on average are shown in the Top Driver's list.

The **Require Coaching** section shows the list of drivers who require coaching. It also shows the most frequent violations for each driver.

- Drivers who have driven at least 100 miles AND have more than 25 events per 100 miles on average are shown in the Required coaching list.

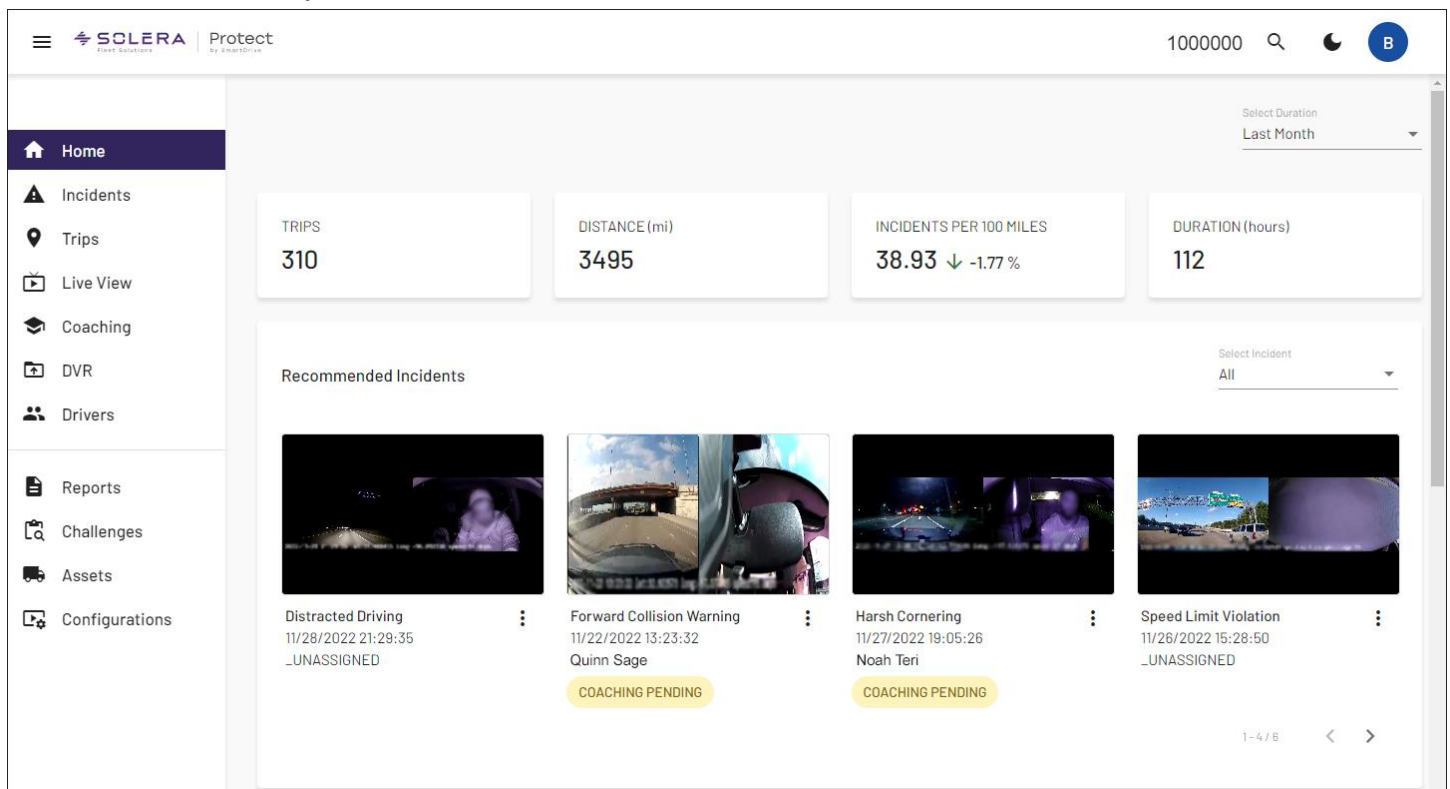
The **Incident Summary** displays a breakdown of several types of events across the fleet as a percentage of the total number of observed events. The **Incident Trend** section shows the trend of the selected type of events for the past few days.


Home

Select the **Hamburger** icon ☰ to display the side bar.
Select the **Home** option to open the page.

The Home page has the following sections:

- Fleet Statistics
- Recommended Incidents
- Top Drivers and Require Coaching Lists
- Incident Summary and Incident Trend Charts



The screenshot shows the SCLERA Protect Home page. At the top, there's a navigation bar with the SCLERA and Protect logos, a search bar, and a user profile icon. Below the navigation bar is a sidebar with various menu items: Home (selected), Incidents, Trips, Live View, Coaching, DVR, Drivers, Reports, Challenges, Assets, and Configurations. The main content area displays four key metrics: TRIPS (310), DISTANCE (mi) (3495), INCIDENTS PER 100 MILES (38.93, down 1.77%), and DURATION (hours) (112). Below these metrics is a section titled 'Recommended Incidents' with a dropdown menu set to 'All'. This section displays four incident cards, each with a video thumbnail, a title, a timestamp, and a driver name. The incidents are: Distracted Driving (11/28/2022 21:29:35, _UNASSIGNED), Forward Collision Warning (11/22/2022 13:23:32, Quinn Sage), Harsh Cornering (11/27/2022 19:05:26, Noah Teri), and Speed Limit Violation (11/26/2022 15:28:50, _UNASSIGNED). The first three incidents have a yellow 'COACHING PENDING' label. At the bottom right of the incident section, there's a pagination indicator '1-4/6' and navigation arrows.

Select Duration

Last Week

Last Month

Last Quarter

Last Six Months

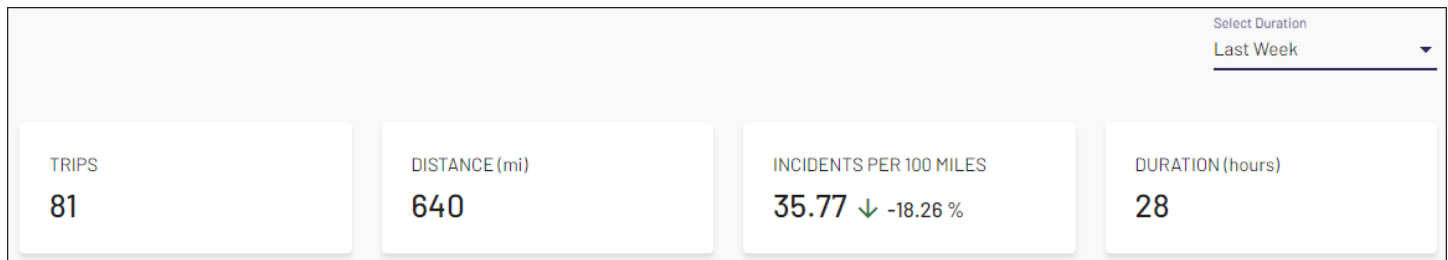
Fleet Statistics

On the home page, the first thing you should do is select the **Duration**.

Select the **Duration** field to choose one of the following:

- Last Week
- Last Month
- Last Quarter
- Last Six Months

Based on your selection, data is displayed which includes the number of trips, the total distance driven, the number of incidents per 100 miles, and the total number of hours driven to help you manage your fleet.



Recommended Incidents

Recommended Incidents are a sorted list (in descending order) of incidents based on severity. Each incident has an associated severity metric - e.g., for speed limit violations it is the difference of the vehicle speed and the posted limit. Use the **Select Incident** option to select **All** Incidents or a particular incident type. When **All** Incidents are selected, the most severe incident for each category is displayed. When a particular incident type is selected, the list is sorted displaying violations of the category.

Play the Video

When working on a desktop or laptop, you can **mouse over the video** to start the video within the Fleet Highlights section.

Note: The mouse over option is not available on a tablet.


Select the video to view the video in a popup. (more about Video Popup below)

Use the < > previous and next buttons to view additional incidents.


Select Incident

All

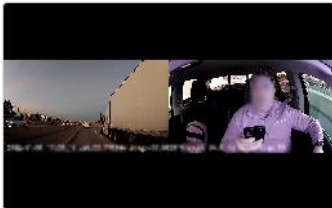
Recommended Incidents



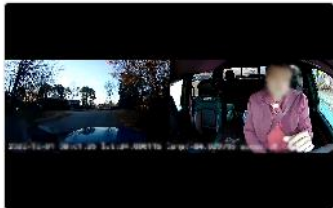
Distracted Driving
11/30/2022 17:04:14
Noah



Forward Collision Warning
12/03/2022 15:19:05
_UNASSIGNED



Speed Limit Violation
11/30/2022 17:33:21
_UNASSIGNED



Stop Sign Violation
12/01/2022 08:01:42
_UNASSIGNED

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< >

Select the video to view the video in a popup with coaching options you may select if desired.

Stop Sign Violation







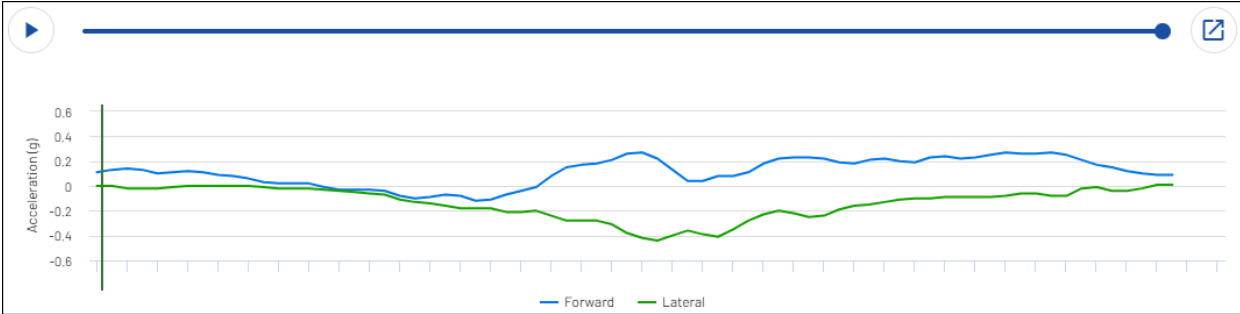

Time - 12/01/2022 08:01:42
Driver - _UNASSIGNED
Asset ID - Vehicle 482

The top section displays two side-by-side video frames. The left frame is a forward-facing view of a residential street with trees and a stop sign visible in the distance. The right frame is an interior view of the vehicle, showing a driver wearing a pink jacket. Below the frames is a timeline slider with a play button icon on the left and a zoom icon on the right.



Below the video player, there is a map view on the left showing the location at the intersection of Wildwood Lake Court and Taylor Road. To the right of the map, the following information is displayed:

- Time - 12/01/2022 08:01:42
- Driver - _UNASSIGNED
- Asset ID - Vehicle 482




At the bottom right, there are two buttons: "DISCARD INCIDENT" and "SELECT FOR COACHING".

	Previous or Next Video button allows you to view the next video.
	Tags and Comments button allows you to select up to three user-generated tags to categorize an incident and a comment, which can be used during the driver coaching process.
	View Trip Details button displays the Trip Details page.
	Close button
	Play button
	Show Accelerometer Profile 
	Show Map View

Map Controls

	Zoom in and out buttons
	Recenter button
	Degrees button

Coaching Options

	<p>Select the Discard Incident button to discard the incident.</p> <p>When an Incident is discarded, it will be removed from the trip and marked as not coachable. Should the user wish to select the Incident from coaching again, the user must contact technical support to recover the event.</p>
	Select the Select for Coaching button to coach the driver using this video.
	Select the Deselect from Coaching to remove the video from the coaching queue.

Top Drivers and Require Coaching Lists

Top Drivers

Top Drivers ⓘ

Driver	Incidents / 100 miles	Distance (mi)
Kelli Morgan	1.05	381
Items per page: 5 1 - 1 / 1 < < > >		

This section shows the list of the best performing drivers who have the fewest violations. You may use this list for your driver rewards program.

Require Coaching

Require Coaching ⓘ

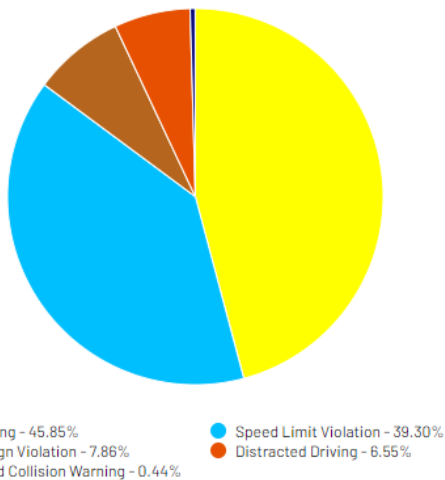
Driver	Incidents / 100 miles	Distance (mi)	Risk Factor
Cledo Bay	39.88	792	Tailgating
Kelli Morgan	33.18	603	Tailgating
Items per page: 5 1 - 2 / 2 < < > >			

This section shows the list of drivers who require coaching, along with the most frequent violation for each driver. It is a shortlist of drivers who need coaching.

Incident Summary and Trend Charts

Incident Summary

Incident Summary

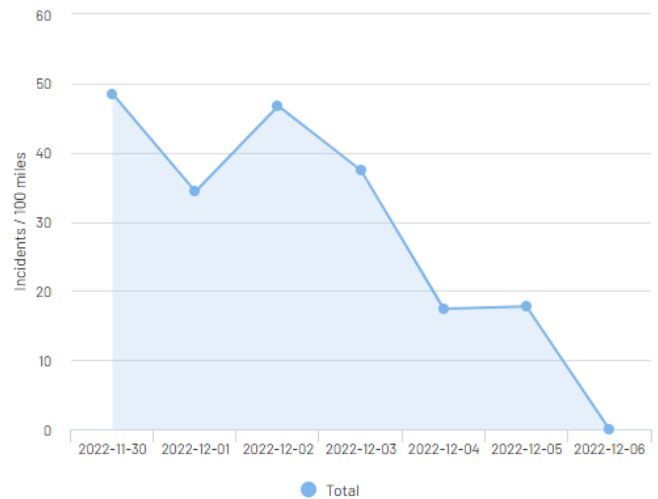


A pie-chart showing the contribution of different incidents to the fleet's overall incident count. Get to know the critical risk factors of your fleet.

Incident Trend

Incident Trend

Select Incidents ▼




Plots the trend for all incidents (or a selected type of incident) for a given duration. Gives a quick indication whether your fleet's metrics are trending in the right direction.

Use the **Select Incidents** option to select other types of events. More than one type is allowed.

Incidents

The cornerstone of any advanced video telematics system is an event video – the evidence of record for accidents and other incidents of interest, capturing both what happened leading up to the incident and what happened after. Incident videos can be captured automatically, via triggers from g-sensors or the vehicle bus such as hard braking. In more advanced systems events can be generated by Advanced Driver Assistance (ADAS) or Driver Monitoring (DMS) algorithms that detect tailgating and driver distraction. Event videos can also be generated on-demand, either by the fleet manager or the driver.

For the fleet manager, it is critical to have the ability to extract segments of video from loop recorded storage (DVR), for any asset or driver, by making a request from the fleet portal. For drivers, the **Panic button** feature can capture video snippets around incidents on the road at any time which empowers them in a variety of scenarios where they are not at fault.


Incidents

Select the **Hamburger** icon ☰ to display the side bar.
Select the **Incidents** option to open the page.

Includes the view of all incidents that are searchable by **Date Range**, **Filter Type**, **Driver ID**, or **Incident Type** (which only works with the **Driver ID** Filter). This allows a fleet manager or coach to quickly narrow down into a subset of incidents to review, initiate or complete coaching sessions, and review driver challenges.

APPLY

After selecting your options, select the **Apply** button to view your filtered incidents.

CLEAR

Select the **Clear** button to reset the filters to default.

Incidents View

Select Date Range

11/07/2022 – 12/06/2022

Filter Type

Driver

Driver ID


All Drivers

Incident Type


All

APPLY


CLEAR




Distracted Driving
12/05/2022 20:20:48
Noah



Distracted Driving
12/05/2022 20:19:24
Noah



Speed Limit Violation
12/05/2022 19:36:47
Noah



Distracted Driving
12/05/2022 19:34:12
Noah

To View the Incident

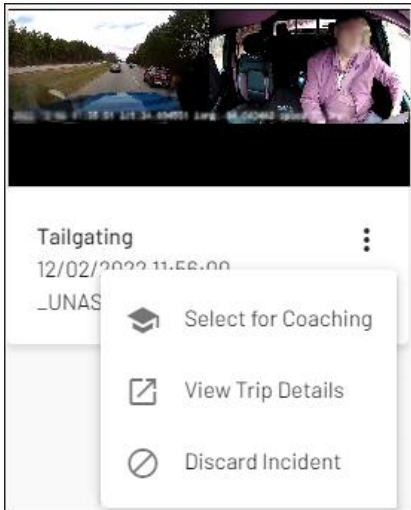
1. When working on a desktop or laptop, **Mouse over** any video to play it inline.
Note: the mouse over option is not available on a tablet.
2. **Select the video** to view the video in a popup that includes coaching options.
3. **Select the X** to exit the popup.

Filter the Incidents

1. To refine what is displayed, use the **Date Range**, **Filter Type**, **Driver ID**, and **Incident Type** to filter the list.
2. Select the **Apply** button to see the results.

Select the **Clear** button to return to the default view.


Select the **Kebab** icon  in an individual Incident to **Select for Coaching**, **View Trip Details**, or **Discard Incident**.




Trips

Provides a tabular view of all the trips or active drivers within a specific date range. Filters may be utilized to choose the Date Range, Filter Type, and Driver ID. By selecting on the trip's start date (blue text), the user can see the trip details including the route, various events, location of the events, and event videos.

Trips need to be greater than 1 mile in distance AND 5 minutes in duration to be displayed, unless the trip had a violation or a panic button capture, in which case the trip will be displayed anyway. For any ongoing trip, the first time the trip appears on the dashboard is 15 minutes after the above distance and duration criteria have been met. Subsequent updates happen at 15 minute intervals.


Trips

Select the **Hamburger** icon  to display the side bar.
Select the **Trips** option to open the page.

There are two tabs available in Trips; **Trips List** and **Active Drivers**.

TRIPS	ACTIVE DRIVERS
-------	----------------

Trip Tab

A list of trips or active drivers within a specific duration.

TRIPS

ACTIVE DRIVERS

Select Date Range

12/01/2022 – 12/06/2022

Filter Type

Driver














Driver ID

All Drivers


SEARCH

Trip List (70 Trips)


EXPORT TRIPS

Status	Face ID	Start Date/Time ↑	Start Location	End Location	Driver	Incidents	Distance (mi)	Duration	Asset ID
	-	12/01/2022 07:34:04	 Flower Mound	Grapevine	_UNASSIGNED	1	5.94	0h 26m	Jayden Shay
		12/01/2022 07:57:13	 Suwanee	Flowery Branch	_UNASSIGNED	7	17.65	0h 35m	Vehicle 482
		12/01/2022 08:05:18	 La Mesa	San Diego	Noah	3	13.24	0h 34m	Vehicle 201
	-	12/01/2022 08:07:26	 Grapevine	Arlington	_UNASSIGNED	16	21.63	0h 28m	Jayden Shay
		12/01/2022 10:18:42	 San Diego	La Mesa	Noah	3	13.72	0h 21m	Vehicle 201



A list of all trips taken by the fleet, searchable by **Date Range**, **Filter Type** (Driver or Asset), **Driver ID**.

 After selecting your options, select the **Search** button to update the data.

Export Trips

 Select the **Export Trips** button to capture the data in the .CSV file and save the file to your computer or device. The CVS file will include the 500 most recent trips for the selected Date Range.

Status

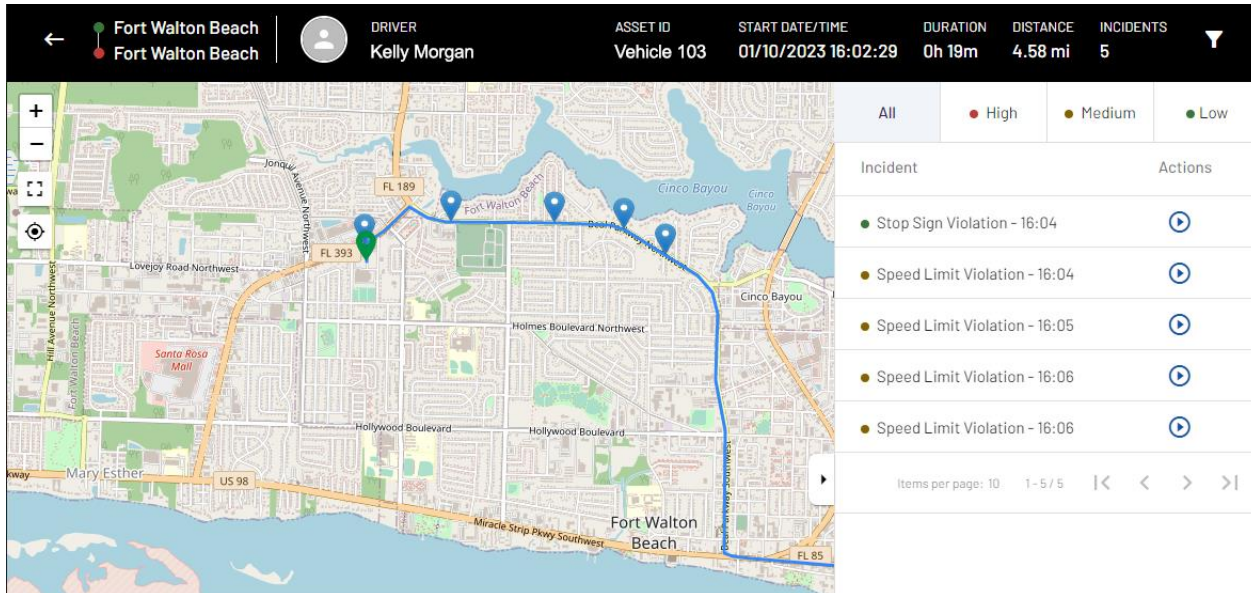
	Trip Data Uploaded
	Trip Data Upload Pending

Create a DVR Request

Select the **DVR** button  to make a **DVR** request.

View Trip Details

Select the blue text in the **Start Date/Time** column to view **Trip Details**.



If the trip has incidents, they will be displayed in the right column.



Select the Previous Page icon to return to the Trips page.






Select the Trip Filter icon to filter the list by incident type.

There are four filter options: All, High, Medium, and Low. These options filter the list by severity.



Select the play video icon in the right column or the blue incident icon in the map to view the Incident in a popup.

Map Controls

	Zoom in and out buttons
	Enter Full Screen
	Recenter button

Active Drivers Tab

A list of active drivers who have taken trips within the selected Date Range.

TRIPS

ACTIVE DRIVERS

Select Date Range

12/01/2022 – 12/06/2022

SEARCH

Active Drivers

Driver ID	Driver Name	Incidents / 100 miles	Trips	Distance (mi)	Duration
_UNASSIGNED	-	67.01	36	333.68	15h 14m
Quinn	Quinn	28.14	13	28.58	2h 40m
Noah	Noah	29.83	21	167.15	6h 37m

Items per page: 10

1 - 3 / 3


Select the **Select Date Range** feature to filter the list of drivers who have taken trips within the selected Date Range.


SEARCH After selecting your **Date Range**, select the **Search** button to update the list.

Use the **Next** and **Previous** |◀ ▶| buttons to view additional drivers.

Live View

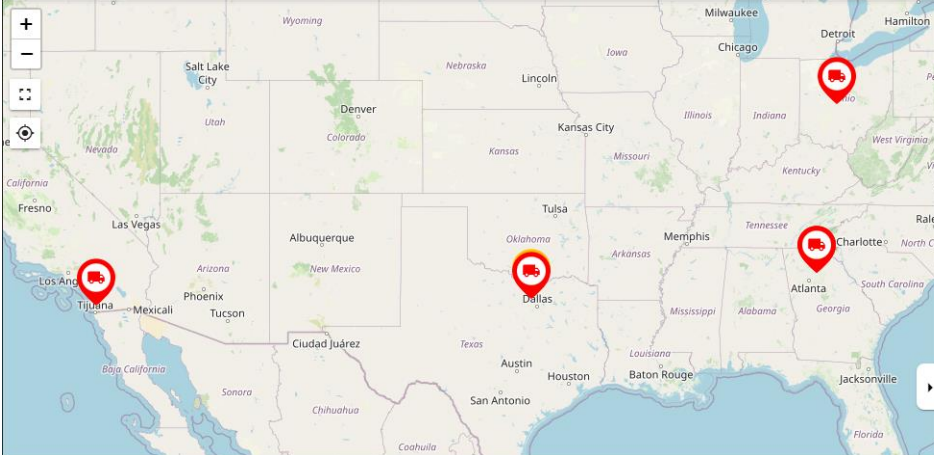
Live View provides live GPS tracking of all currently active assets, defined as assets on a trip and pinging the server during the last 30 minutes. You can select any asset to zoom into it and be able to follow its progress at a 30 second frequency. You can also view the trip details page to view incidents and videos that have been uploaded.


Live View








Select the **Hamburger** icon  to display the side bar.
 Select the **Live View** option to open the page.



Live view displays the location of asset on a map.

You can filter the list by entering one **Asset ID** from the list.



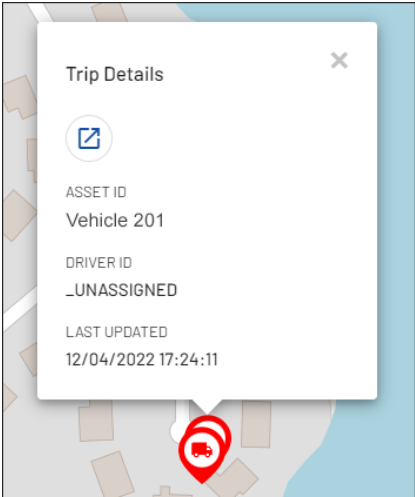
Asset ID

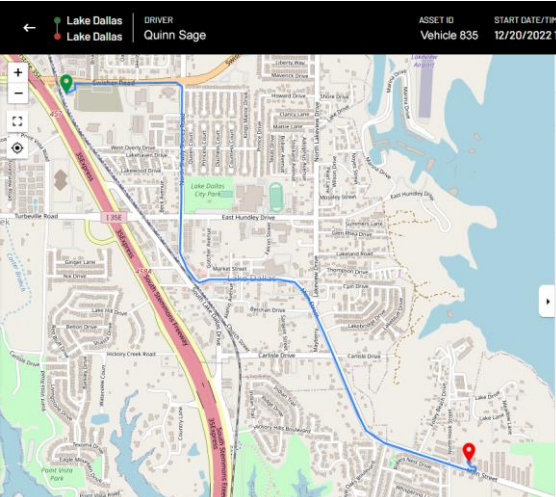
- Vehicle 835 
- Vehicle 211 
- Vehicle 201 
- Vehicle 482 
- Vehicle 835  
- Vehicle 482 

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Select the  **Red Vehicle** or  **Yellow Driver** icon to zoom in.

Select the Blue **Trip Details** icon  in the Asset List to view the **Trip Details**.





Incident Actions

 No events found

Items per page: 10 0 / 0


 Select the **Previous Page** icon to return to **Live View**.


 Select the **Filter** icon to an **Incident Type** from the drop-down list.

Coaching

The ability to tag an incident for Coaching allows a fleet manager to shortlist exemplary incidents and videos for having a discussion with the driver in a one-on-one session.


For remote coaching, the ability to tag incidents with user-generated tags and leave comments, can further streamline the coaching workflow, where this information will be automatically populated in the driver's app.


Coaching

Select the **Hamburger** icon  to display the side bar.

Select the **Coaching** option to open the page.

Incidents that have been selected for coaching are shown in reverse chronological order, with the status of the coaching session for each incident. The ability to select an incident for coaching allows a fleet manager to shortlist exemplary incidents and videos for having a discussion with the driver in a one-on-one session.











Select Date Range
11/08/2022 - 12/07/2022  SEARCH

Coaching Panel

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Select Incident Type
All Incidents

Coaching Status
All

Incident Type	Initiated By	Completed By	Incident Time	Driver	Actions	Status
Distracted Driving	Noah Teri	-	11/21/2022 08:27:46	NoahT	 	PENDING
Stop Sign Violation	Quinn Sage	QuinnS	11/14/2022 19:39:29	QuinnS	 	COMPLETED
Stop Sign Violation	Quinn Sage	-	11/13/2022 12:58:10	QuinnS	 	PENDING
Harsh Cornering	Jayden Shay	-	11/12/2022 20:11:49	JaydenS	 	PENDING
Speed Limit Violation	Jayden Shay	-	11/12/2022 10:08:08	JaydenS	 	PENDING

Items per page: 5 1 - 5 / 9 < > >>

Basic Actions

- First, select in the **Select Date Range** field. Select the start date and then select your end date. Then select the **SEARCH** button.
- Select the **Play Video**  button to watch the video.
- Select the **Trip Details**  button to view the trips details.
- When there are multiple pages, use the **Previous** and **Next** page   buttons to navigate.

Incident Type

The default is **All Incidents**. Should you wish to view a specific Incident type, **select the Incident Type field**, and choose an item from the list.


Options include Distracted Driving, Forward Collision Warning, Harsh Acceleration, Harsh Braking, Hard Cornering, Lane Drift, Speed Limit Violation, Stop Sign Violation, Tailgating, DVR, and Panic Button.

Status

The status **Pending** signifies that the session is open, and the fleet manager and driver have not yet reviewed and closed this session.

The status **Completed** signifies that the session was reviewed and closed.


Tag an incident to allow remote coaching.


For remote coaching, the ability to tag  incidents with user-generated tags and comments can further streamline the coaching workflow, where this information will be automatically surfaced in the driver's app. This feature is available when watching an incident in full page mode from the incidents page.

DVR (Video Requests)

A DVR request is a remote request for video from a dash cam, made by a fleet manager. This is typically done when a fleet manager wants to review a segment of video footage based on an accident, a driver complaint, or any other reason. A Time-lapse DVR is a variant of DVR wherein an entire trip spanning hours can be compressed into a high-frame rate video. This helps a fleet manager review footage quickly without uploading substantial amounts of data.

EDVR is a feature which allows fleets to request violation videos only upon on request. Media generation and upload related to a given type of violation is controlled by the violationMediaFlag. If this flag is set, the videos are automatically generated and uploaded.


DVR

Select the **Hamburger** icon  to display the side bar.
 Select the **DVR** option to open the page.

Select the **Date Range** you wish to view.

SEARCH Then Select the Search button to update the data.

There are three categories:

DVR

Panic Button


E-DVR

Select one of the three buttons to view each category.

DVR: On-demand video requests from specified durations.

Panic Button: Instances where the driver pressed the **Panic Button**.

E-DVR: On-demand requests of HD video for specific incidents.

 Select the **Refresh** button to update the page's data.

DVR Tab


You can create new On-demand video requests and view requests that have been made in the past which are displayed in reverse chronological order.

Select Date Range
 11/01/2022 - 11/30/2022

SEARCH

Video Requests















CREATE DVR



DVR

Panic Button

E-DVR

Request Created	Requested By	Start Time	End Time	Driver	Asset ID	Actions
11/16/2022 22:08:47	Mitch Stone	11/14/2022 19:44:30	11/14/2022 19:45:30	Quinn	Vehicle 835	 
11/11/2022 15:55:32 	Mitch Stone	11/10/2022 12:35:01	11/10/2022 12:37:01	_UNASSIGNED	Vehicle 482	 
11/11/2022 15:53:32 	Mitch Stone	11/10/2022 12:35:01	11/10/2022 12:52:01	_UNASSIGNED	Vehicle 482	 
11/11/2022 15:32:22 	Mitch Stone	11/10/2022 12:35:01	11/10/2022 12:37:01	_UNASSIGNED	Vehicle 482	 
11/11/2022 15:31:06 	Mitch Stone	11/10/2022 12:35:01	11/10/2022 12:36:01	_UNASSIGNED	Vehicle 482	 

Items per page: 5 1 - 5 / 18 << < > >>

Create New Request

Select the **Create DVR** button to create a new request.

- Enter a valid **Asset ID**.
- Set the **From** date and time. (Note: **To** date and time is a calculation based on Duration time (in seconds)).
- Set the **Video Resolution** from the drop-down menu.
 - 320 x 180
 - 640 x 360
 - 1280 x 720
 - 1920 x 1080

- Select **Video Format**
 - Road
 - Driver
 - Side-by-side
 - Picture-in-picture
 - Separate

10

- Set the **Video Duration** in seconds.
The video's resolution will determine the time in seconds that may be requested. Example: 320 x 180 up to 180 seconds.

CREATE DVR

- Select the **Create DVR** button to submit the new request.

Create New Request

×

Ensure From and To timestamps lie within a valid trip duration

Asset ID *

From

12/12/2022 09:31:16

Select start time

To

12/12/2022 09:31:26

Video Resolution

1280x720

Video Format

Side-by-side

10

Select video duration (in seconds)

CREATE DVR


Drivers


The Drivers page summarizes the number of trips, distance travelled, duration, and change in number in the number of incidents.

The **Driver Highlights** section surfaces the most severe events.

The **Incident Summary** provides a breakdown of the distinct types of events across fleet in terms of percentage of total number of observed events.

The **Incident Trend** sections shows the trend of selected type of event for the past few days.


Drivers

Select the **Hamburger** icon  to display the side bar.

Select the **Drivers** option to open the page.

There are two tabs available in Drivers:

OVERVIEW	ARCHIVE
----------	---------

Overview Tab

The Overview tab is a driver specific view of the most valuable information available on the Home page, which is fleet wide.

The following information specific to a given driver is shown in the Drivers tab:

- Summary of
 - Number of trips.
 - Distance travelled.
 - Duration of driving
 - Change in number of incidents.
- Driver Highlights shows the most severe events for this driver.
- Bookmarks sections allows the events bookmarked for the specific driver.
- Incident Summary for the driver.
- Incident Trend for the driver.


OVERVIEW
MANAGE DRIVERS

Driver ID

_UNASSIGNED

Select Date Range

11/13/2022 - 12/12/2022



SEARCH

DRIVER

_UNASSIGNED

DISTANCE (mi)

1,430.4

INCIDENTS PER 100 MILES

42.08 ↑ 10.8 %


DURATION (hours)

50

Driver Highlights

Select Incident


All



Distracted Driving

11/28/2022 21:29:35


_UNASSIGNED



Forward Collision Warning

11/26/2022 15:34:26


_UNASSIGNED



Speed Limit Violation

11/26/2022 15:28:50

_UNASSIGNED



Stop Sign Violation

12/01/2022 08:01:42

_UNASSIGNED

1 - 4 / 5

<
>

Driver ID and Select Date Range

The page is filtered by the selecting **Driver ID** and **Date Range**.

1. Select into the field to view and select a **Driver ID** from the list.
2. Select your desired **Date Range**.
3. Select the **Search** button to filter the page.

SEARCH

Driver Statics

DRIVER _UNASSIGNED	DISTANCE(mi) 1,430.4	INCIDENTS PER 100 MILES 42.08 ↑ 10.8 %	DURATION (hours) 50
-----------------------	-------------------------	---	------------------------


Based on the selected **Driver ID** and **Date Range**, statistics are displayed for the results.

Driver Highlights


Driver highlights are a sorted list (in descending order) of the driver's incidents based on severity. Each incident has an associated severity metric - e.g., for speed limit violations it is the difference of the vehicle speed and the posted limit. When **All** Incidents are selected, the most severe incident for each category is displayed. When a particular incident type is selected, a sorted list of all violations in that category is displayed.

Driver Highlights


Select Incident
All




Distracted Driving
11/28/2022 21:29:35
_UNASSIGNED



Forward Collision Warning
11/26/2022 15:34:26
_UNASSIGNED



Speed Limit Violation
11/26/2022 15:28:50
_UNASSIGNED



Stop Sign Violation
12/01/2022 08:01:42
_UNASSIGNED

1-4 / 5

Use the **Next** and **Previous** |< >| buttons to view additional incidents.

Coaching Panel Tab

There are two tabs in the **Coaching Panel**.

Coaching Panel	Panic Button
----------------	--------------

Use the coaching panel to view the status of each Incident assigned to a driver.

Coaching Panel

Panic Button

Select Video Type

All Incidents

Coaching Status

All



Incident Type	Initiated By	Completed By	Incident Time	Actions	Status
Distracted Driving	Quinn Sage	Quinn Sage	12/06/2022 14:47:43	 	COMPLETED
Distracted Driving	Quinn Sage	-	11/21/2022 08:27:46	 	PENDING
Stop Sign Violation	Quinn Sage	Quinn Sage	11/14/2022 19:39:29	 	COMPLETED
Stop Sign Violation	Quinn Sage	-	11/13/2022 12:58:10	 	PENDING
Harsh Cornering	Quinn Sage	-	11/12/2022 20:11:49	 	PENDING

Items per page: 51 - 5 / 7

Select the **Play Video**  icon to view the incident.
















Select the **Trip Details**  icon to view **Trip Details**.

Select the **Refresh**  icon to refresh the data.

Use the **Next** and **Previous**   buttons to view additional incidents.

Panic Button Tab

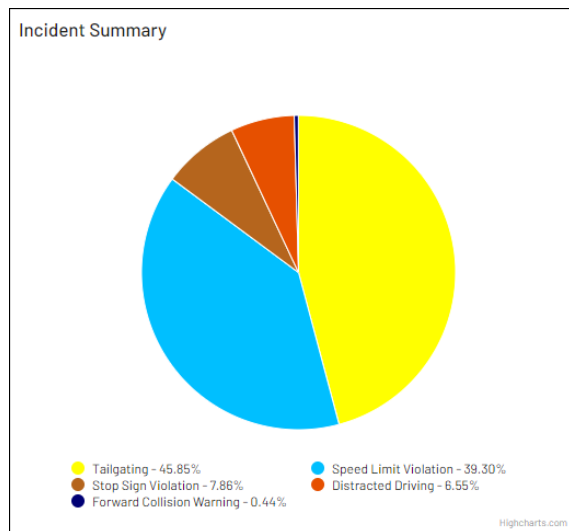
Select the **Panic Button** Tab to view Panic incidents.

Coaching Panel Panic Button		
		
Request Created	Asset ID	Actions
11/21/2022 16:03:29	Vehicle 201	 
11/21/2022 16:03:15	Vehicle 201	 
11/21/2022 16:03:14	Vehicle 201	 
11/19/2022 18:40:55	Vehicle 201	 
11/19/2022 18:40:55	Vehicle 201	 
Items per page: 5 1 - 5 / 16    		

Buttons are the same as the **Coaching Panel**. (see above)

Charts

Incident Summary



A pie-chart showing the contribution of different incidents to the fleets overall incident count. Get to know the critical risk factors for your fleet.

Incident Trend



Plots that show the trend for all incidents (or a selected type of incident) for a given duration. Gives a quick indication whether a driver's metrics are trending in the right direction.

Use the **Select Incident** option to select other types of events.

Manage Drivers Tab

Use the Manage Driver's tab to add, edit and delete drivers.

Driver List Page

List of drivers and installers who have been enrolled, giving them access to the mobile companion apps on Android and iOS.






OVERVIEW

MANAGE DRIVERS

Driver List

EXPORT

ADD DRIVER

Status <div></div>	Images	Driver Name	Driver ID	Email	Actions
CONFIRMED		Quinn Sage	QuinnS	QuinnSage@qctmail.com	<div><div></div><div></div></div>
CONFIRMED		Jayden Shay <div></div>	JaydenS	JaydenShay@qctmail.com	<div><div></div></div>
CONFIRMED		Cledo Bay	CledoB	CledoBay@qctmail.com	<div><div></div><div></div></div>
CONFIRMED		Quinn Sage	QuinnS	QuinnSage@qctmail.com	<div><div></div><div></div></div>
CONFIRMED		Kelli Morgan	KelliM	KelliMorgan@qctmail.com	<div><div></div><div></div></div>

Items per page: 5

1 - 5 / 8

Export



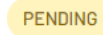
Select the **Export** button to download a list of drivers and installers in .CSV format.

Confirmed




The **Confirmed** button shows whether the driver or installer has logged into the app at least once.

Pending



The **Pending** button shows that the driver has not yet logged into the app.

Images

 The gray images icon, in the Images column, allows the user to view the five driver images uploaded to the system. The images should have been uploaded during the ADD DRIVER process.



Use the **Add Images** icon, in the actions column, to *upload five different images* of the driver in .jpg format.



After the upload, the user can select the gray **Images** icon to view them.

Delete Driver



Select the **Delete Driver** icon, in the actions column, to delete the driver.

Add Driver

ADD DRIVER

Select the **Add Driver** button to add a new **Driver** or **Installer**.

Add Driver

User Type

Driver

Email Address

Optional

Driver Name

Driver ID

ADD DRIVER

The **User Type** drop-down list provides the two options:

- Driver
- Installer

Enter the driver's **Email Address** which is optional.

Enter the **Driver Name** (required)



Enter the **Driver ID** (required)

Select the **ADD DRIVER** button to create the new driver.

New Driver Email

When a new driver is created, an email is sent to the driver requesting they login into their SmartDrive Protect Companion app and change their password. Links are provided to help the driver download the app.

Sample New Driver Email






Hi [Driver Name],

Please login to the SmartDrive Protect Companion app using your email address and temporary password. You will be required to reset the password after a login with the temporary password.

If you do not have the app already, please download it on your iOS or Android device using the links below:

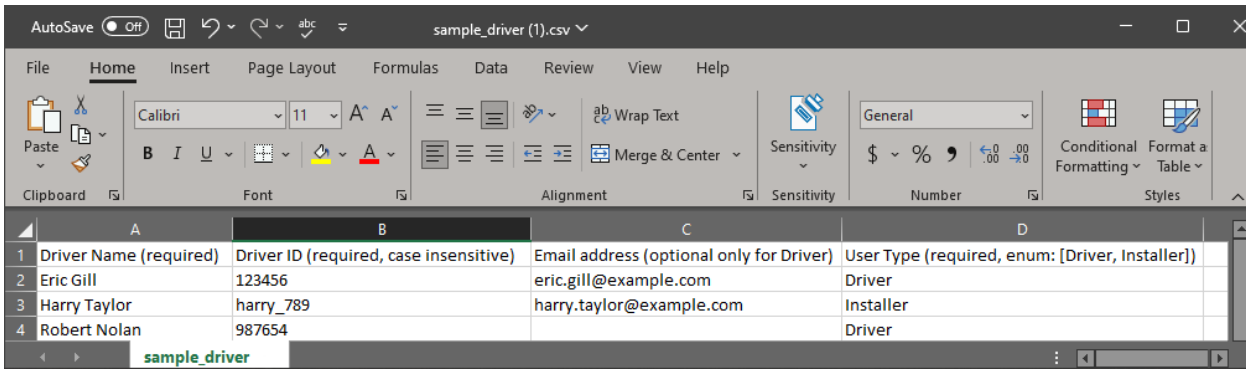
Email address: [Driver's email address]
Temporary password: [system generated temporary password]

Thank you for using the SmartDrive Protect Companion app solution. Drive safely.
- The Solera Team

Batch Addition

First download the sample driver addition CSV file. Input driver or installer information into the spreadsheet.



	A	B	C	D
1	Driver Name (required)	Driver ID (required, case insensitive)	Email address (optional only for Driver)	User Type (required, enum: [Driver, Installer])
2	Eric Gill	123456	eric.gill@example.com	Driver
3	Harry Taylor	harry_789	harry.taylor@example.com	Installer
4	Robert Nolan	987654		Driver

Data Requirements

Column A	Enter the Driver's Name	Required
Column B	Enter the Driver ID. This field is case insensitive.	Required
Column C	Enter the Email address	Required for installers <i>Optional for drivers</i>
Column D	Enter the User Type (Driver or Installer)	Required


When done, select the **SELECT CSV FILE** button to upload your completed file.

Select the **SUBMIT** button to import your driver list to the system.

Batch Addition

Upload a CSV with details of the drivers that you want to add (download the sample driver addition CSV file for the required format). Limited to 500 driver addition per upload.


[Download sample driver addition CSV](#)


SELECT CSV FILE

SUBMIT

Reports

You can view the Fleet Safety Report, which is a summary of the fleets performance in the given time interval.


Reports

Select the **Hamburger** icon ☰ to display the side bar.
Select the **Reports** option to open the page.

There are two tabs on the Reports Page: **Overview** and **Archive**


OVERVIEW

ARCHIVE

Overview Tab

OVERVIEW


ARCHIVE



Fleet Safety

This report provides a summary of a the key safety metrics for a fleet. It also provides a listing of top drivers, ones who require coaching, and drivers who have improved the most.

VIEW REPORT



More reports coming soon...!

The **Fleet Safety Report** is based upon the selected duration. Options include Last Month, and Last Quarter.

← Fleet Safety Report

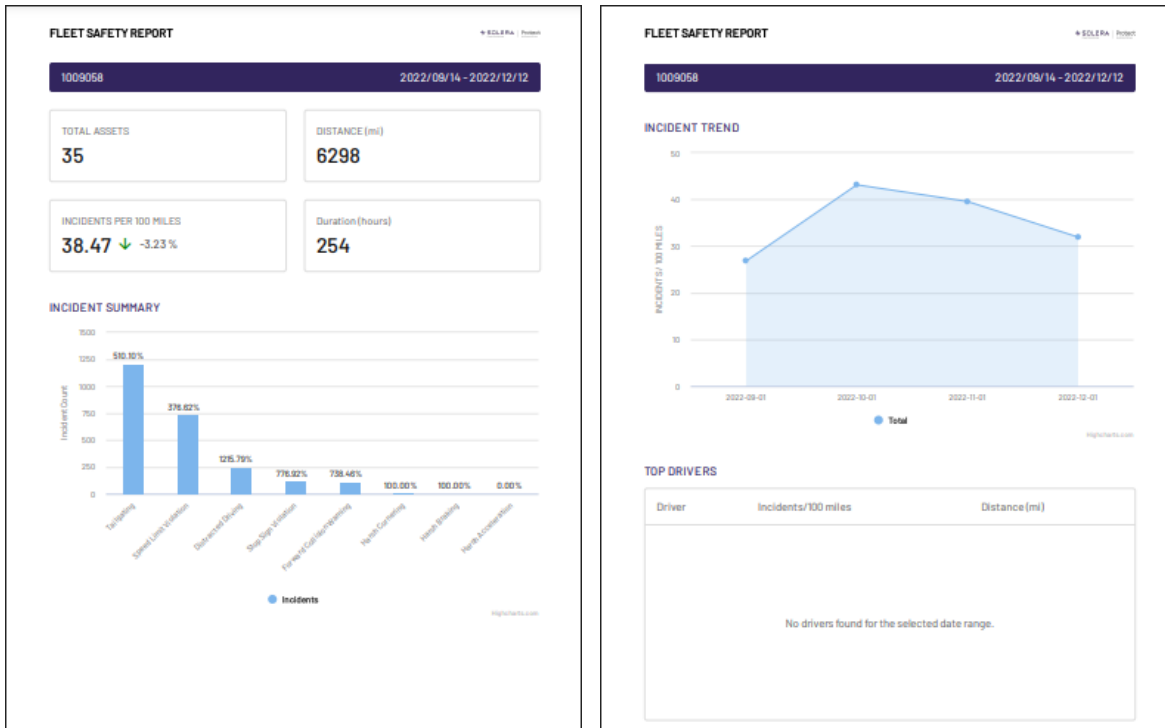
DOWNLOAD REPORT

Select Duration
 Last Month ▼

<small>TOTAL ASSETS</small> <div style="font-size: 1.5em; font-weight: bold;">35</div>	<small>DISTANCE (mi)</small> <div style="font-size: 1.5em; font-weight: bold;">3421</div>
<small>INCIDENTS PER 100 MILES</small> <div style="font-size: 1.5em; font-weight: bold;">38.78</div> <div style="font-size: 0.9em; color: #4caf50;">↓ -3.62 %</div>	<small>DURATION (in hours)</small> <div style="font-size: 1.5em; font-weight: bold;">112</div>

Use the **Download Report** button to download a PDF version.









Sample Fleet Safety Report PDF




Archive Tab

An archive of reports that the user previously extracted from the fleet portal.


Note: The user will not see reports that other users have run.


OVERVIEW		ARCHIVE
Archived Reports 		<div>  <div> Select Duration Last Month </div> </div>
Requested Timestamp	Report Duration	Download
12/12/2022 21:35:03	09/14/2022 - 12/12/2022	
12/12/2022 21:31:48	11/13/2022 - 12/12/2022	
Items per page: 10		1 - 2 / 2
		   















Select the **Download**  icon to download an archived report.

Challenges

Challenges are incidents that have been disputed by the driver as being either not accurate, or not a fair representation of the driver's actions, through the driver's mobile companion app.


Challenges

Select the **Hamburger** icon  to display the side bar.
 Select the **Challenges** option to open the page.

<div> <div> Select Date Range 11/13/2022 - 12/12/2022 </div> <div>  </div> <div> SEARCH </div> </div>					
<div> <div>Challenged Incidents</div> <div>  </div> <div> Select Incident Type All Incidents </div> <div> Challenge Status All </div> </div>					
Incident Type	Resolved By	Incident Time	Driver	Actions	Status
Speed Limit Violation	-	12/02/2022 09:37:53	_UNASSIGNED	 	ACCEPTED
Distracted Driving	-	11/28/2022 16:03:21	Quinn Sage	 	ACCEPTED
Distracted Driving	Mitch Stone	11/15/2022 18:00:54	Quinn Sage	 	REJECTED
Speed Limit Violation	Quinn Sage	11/14/2022 19:44:59	Quinn Sage	 	ACCEPTED
Distracted Driving	-	11/15/2022 17:27:29	Quinn Sage	 	PENDING
<div> Items per page: 5 1 - 5 / 8   </div>					

These are incidents that have been disputed by the driver as being either not accurate, or not a fair representation of the driver's actions, through the driver's mobile companion app.

Filter the Incidents

SEARCH

Select into the **Date Range** field to refine what is displayed.
 Then select the **Search** button to filter the page.

Select the **Refresh**  icon to refresh the data.

Select **Incident Type** to view one or more Incident types from the drop-down list.

Select **Challenge Status** to select one of the following options: All, Pending, Rejected, or Accepted.

Actions column

Select the **Play Video**  icon to view the incident.

Select the **Trip Details**  icon to view **Trip Details**.

Use the **Next** or **Previous** buttons   to view additional incidents.

Status column

Pending - The incident has not yet been reviewed by the fleet manager.

Rejected - The fleet manager has rejected the challenge.

Accepted - Fleet manager concurs with the driver.

Assets

Vehicles with SmartDrive Protect installed are considered an asset.
Default Driver is an asset that has a driver assigned in the system.

The Asset's page has two tabs: **OVERVIEW** and **MANAGE ASSETS**



Overview Tab

Home | Assets | **OVERVIEW**

List of assets and devices assigned to the fleet. Provides the ability to rename/reassign the Asset ID for a device and assign a default Driver ID to an asset.

OVERVIEW

MANAGE ASSETS


Asset List

Select Filter Type

Asset ID










Search By Asset ID

SEARCH



HIDE FILTERS


EXPORT ASSETS


Asset ID	Serial No.	Duty type	Default Driver 	Actions
Vehicle 556	F2522232636	Light	-	 
Vehicle 590	-	Light	-	 
Vehicle 354	F2522200008	Light	-	 
Vehicle 218	F2522200010	Light	-	 

Select the  Refresh button to refresh the data.

You can **SHOW** or **HIDE** the filter options by selecting on the toggle button called **SHOW FILTERS** or **HIDE FILTERS**.

Select the **EXPORT ASSETS** button to create a data file in CSV format.

-  Select the Edit Asset icon to change the following:
- Asset ID
 - Duty type
 - Driver ID

-  Select the Manage Device icon to do the following:
- Format SD Card
 - Reboot Device



 Use the **Next** and **Previous** buttons to view additional Assets.

Manage Assets Tab

Home | Assets | **MANAGE ASSETS**

Batch Update

Upload a CSV with details of the assets that you want to update (download the sample asset update CSV file for the required format). Limited to 500 asset update per upload.

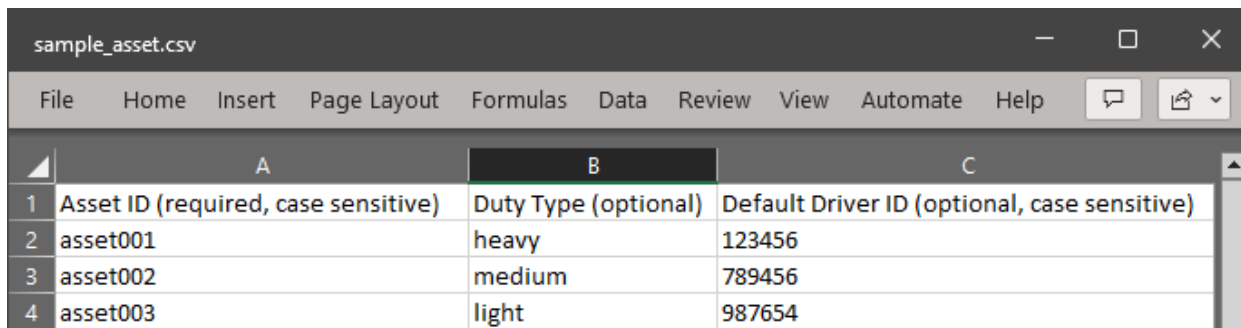
[Download sample asset update CSV](#)

 SELECT CSV FILE

SUBMIT

First download the sample asset update .CSV file (sample_asset.csv).

Input the **Asset ID**, **Duty Type**, and **Default Driver ID** into the spreadsheet.



	A	B	C
1	Asset ID (required, case sensitive)	Duty Type (optional)	Default Driver ID (optional, case sensitive)
2	asset001	heavy	123456
3	asset002	medium	789456
4	asset003	light	987654

Data Requirements

Column A	Enter the Asset ID (case sensitive)	Required
Column B	Enter the Duty Type	Optional
Column C	Enter the Default Driver ID (case sensitive)	Optional

 SELECT CSV FILE

After entering data and saving the file, select the **Select CSV File** button to upload your completed file.

✓ SAMPLE_ASSET.CSV

The **Select CSV FILE** button will now show a check mark to show that the file is selected.

SUBMIT

Select the **SUBMIT** button to import your driver list to the system.

Configurations

Basic Configurations are configurations/parameters that relate to each type of an incident.

Set event thresholds, enable/disable events, and configure event videos across a variety of parameters:


The configuration parameters typically include:

- **Incident threshold**
 - Defined threshold relative for that event.
- **Video resolution**
 - The resolution of image/video capture -1280x720, 640x360 or 320x180
- **Video format:** The video captured is one of the following types:
 - Road facing feed only.
 - Driver facing feed only.
 - Side-By-Side Road and Driver facing collaged horizontally next to each other.
 - Separate Road and driver facing videos are stored as separate video files.
 - Picture In Picture: Scaled version of either the driver or the road facing camera feed is overlaid on the other as a picture in picture. Configuration allows one to choose which of the two camera feeds should be used as the base video feed.
- **Video quality**
 - Change the bitrate for the video capture. Bitrate is tied to the quality and video resolution. For a fixed video resolution, higher video quality implies higher bit rate. Please note that increasing the bit rate will increase the size of the video file.
- **Pre event duration (Seconds):**
 - The duration for which the video should be captured before the event got triggered. This is limited to a maximum of 9 seconds.
- **Post event duration (Seconds):**
 - The duration for which the video should be captured after the event has triggered. This is limited to a maximum of 50 seconds.
- **Ability to turn off the event.**
- **Ability to turn off media capture.**

In addition to the common parameters, some events might also have additional event specific configuration parameters e.g., minimum speed limit only above which a particular event is triggered.



Configurations

Select the **Hamburger** icon  to display the side bar.
Select the **Configurations** option to open the home page.


The configuration's page has two tabs: **BASIC** and **ADVANCED**

OVERVIEW

MANAGE ASSETS

Basic Configurations

Home | Configurations | **BASIC Tab**

BASIC	ADVANCED
<div>Basic Configurations </div> <div> <div>Heavy</div> <div>Medium</div> <div>Light</div> </div>	
Harsh Acceleration	<div>Medium 6.0 mph/sec</div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Harsh Braking	<div>Medium 6.0 mph/sec</div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Harsh Cornering	<div>Medium 6.0 mph/sec</div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Speed Limit Violation	<div>Medium 10 mph over limit</div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Lane Drift	<div></div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Tailgating	<div></div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Stop Sign Violation	<div></div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Distracted Driving	<div></div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
Forward Collision Warning	<div></div> <div> <div></div> <div></div> <div></div> </div> <div> <div></div> <div></div> <div></div> </div>
<div>SAVE</div>	

Heavy

Medium

Light

These are configurations and parameters that relate to each type of incident, such as incident thresholds and video configurations, which need to be configured separately for each Duty Type of **Heavy, Medium, or Light**.

Medium 6.0 mph/sec

Incident Thresholds

A few configurations have a speed parameter.



All configurations have a **On** and **Off** option.



All configurations have Video options that are accessed using the **Expand** icon.

SAVE

After making changes, be sure to use the **Save** or **Save for all Duty Types** button.

The Configurations page has two tabs, **Basic** and **Advanced**.

Advanced Tab

Home | Configurations | **ADVANCED Tab** (sections not expanded)

BASIC	ADVANCED
<div>Advanced Configurations ⓘ</div> <div> <div>Device</div> <div>Location</div> </div> <div> <div>Heavy</div> <div>Medium</div> <div>Light</div> </div> <div> <div>SAVE FOR ALL DUTY TYPES</div> <div>SAVE</div> </div>	

Configurations that control device specific parameters such as notification volume and driver camera disabling.



Use the **Expand** button to view options.

SAVE

SAVE FOR ALL DUTY TYPES

After making changes, be sure to use the **Save** or **Save for all Duty Types** button.

Device Options (section expanded)

Home | Configurations | ADVANCED | **Device expanded**

BASIC

ADVANCED

Advanced Configurations ⓘ

Heavy

Medium

Light

Device ^

Default Language (Notifications)

English (US) ▼

Device Volume

15

Enter values between 0 and 15

Driver Camera

☒

Location ▼

SAVE FOR ALL DUTY TYPES

SAVE

Device Settings

Default Language

Options: English (US), English (Great Britain), English (Australia), English (Canada), Spanish, French (France), French (Canada), Portuguese (Portugal), Portuguese (Brazil).

Device Volume

Options: 0 - 15

Driver Camera

Options: On, Off

SAVE

SAVE FOR ALL DUTY TYPES

After making changes, be sure to use the **Save** or **Save for all Duty Types** button.

Location Options (section expanded)

Location Options (section expanded)

Home | Configurations | ADVANCED | **Location expanded**

BASIC

ADVANCED

Advanced Configurations ⓘ

Heavy

Medium

Light

Device

▼

Location

^

Traffic Sign Type

US

▼

Traffic Sign Unit

mph

▼

Driver Side in Cabin

Left

▼

SAVE FOR ALL DUTY TYPES

SAVE

Location Settings

Traffic Sign Type

Options: US, Canada, Australia, Israel, Vienna, South Africa.

Traffic Sign Unit

Options: mph, kmph

Driver Side in Cabin

Options: Left, Right

SAVE

SAVE FOR ALL DUTY TYPES

After making changes, be sure to use the **Save** or **Save for all Duty Types** button.

Configuration Descriptions

Basic Configurations

Harsh Acceleration

Harsh acceleration occurs when a driver uses more throttle than necessary.

Harsh Braking

Harsh braking occurs when a driver uses more force than necessary to stop the vehicle.

Harsh Cornering

Harsh cornering occurs when a driver takes a turn or curve too fast. This action increases the amount of force on the vehicle, putting top-heavy vehicles at risk of overturning.

Speed Limit Violations

The person is exceeding the speed limit.

Lane Drift

Swerving in and out of two lanes while you are driving.

Tailgating

Drive too close behind another vehicle.

Stop Sign Violation

A stop sign violation is when a driver fails to stop at a stop sign.

Distracted Driving

Driving a motor vehicle while engaged in another activity that prevents the driver from watching the road ahead.

Forward Collision Warning

Forward collision warns the driver of an impending collision by detecting a stopped or slowly moved vehicles ahead of your vehicle.

Advanced Configurations

Device

Device refers to the SD Protect camera.

Location

Describes the country in which you drive.